

client details:

applicant 1

title: full name:

address:

home phone: work phone: mobile:

email address: marital status: residency status:

d.o.b.: children: ages:

drivers license number: state: expiry date:

current housing situation: date moved in:

previous address (if <3 years):

income app 1: \$

occupation: date commenced:

job status:

employer: employer phone no:

if self employed, have your financials been done: a.b.n.:

previous employer (if <3 years):

date commenced: employer phone:

applicant 2

title: full name:

address:

home phone: work phone: mobile:

email address: marital status: residency status:

d.o.b.: children: ages:

drivers license number: state: expiry date:

current housing situation: date moved in:

previous address (if <3 years):

income app 1: \$

occupation: date commenced:

job status:

employer: employer phone no:

if self employed, have your financials been done: a.b.n.:

previous employer (if <3 years):

date commenced: employer phone:

please continue on back page



new loan details:

purpose 1: loan amount: \$

purpose 2: loan amount: \$

first home buyer:

deposit: \$

financial position:

asset/liability	value	rental income	amount owing/limit	institution	monthly repayment	interest rate	refinance yes/no
residence	\$	\$	\$		\$	%	
security address 1							
investment	\$	\$	\$		\$	%	
security address 2							
investment	\$	\$	\$		\$	%	
security address 3							
investment	\$	\$	\$		\$	%	
security address 4							
other	\$	\$	\$		\$	%	
other	\$	\$	\$		\$	%	
other	\$	\$	\$		\$	%	
other	\$	\$	\$		\$	%	
credit card	\$	\$	\$		\$	%	
credit card	\$	\$	\$		\$	%	
superannuation	\$	\$	\$		\$	%	

are you happy with your existing lender?

are there any lenders you would not like to bank with?

do you have a clean credit history?

notes to the broker

the following documentation will be required on application:

- copy of passport and drivers licence
- any two (2) payslips and / or group certificate / letter from employer
- six (6) months history of existing home loan statement and three (3) months of credit statements
- two (2) years financials if self employed

please return via email (aaron.polini@efswa.com.au)
or fax (08 6210 5929)

